

AMENDED IN ASSEMBLY APRIL 25, 2011

CALIFORNIA LEGISLATURE—2011–12 REGULAR SESSION

ASSEMBLY BILL

No. 1406

**Introduced by Committee on Judiciary (Feuer (Chair), Atkins,
Dickinson, Huber, Huffman, Monning, and Wieckowski)**

March 7, 2011

An act to amend Section 2104 of the Family Code, relating to dissolution of marriage.

LEGISLATIVE COUNSEL'S DIGEST

AB 1406, as amended, Committee on Judiciary. Dissolution of marriage: disclosure.

Existing law requires each party to a proceeding for dissolution or nullity of marriage or legal separation of the parties to serve on the other party a preliminary declaration of disclosure of assets, as specified, after or concurrently with service of the petition for dissolution.

This bill instead would require the petitioner to serve the preliminary declaration of disclosure either concurrently with the petition for dissolution or within 60 days of filing the petition, and would require the respondent to serve the other party with the preliminary declaration of disclosure either concurrently with the response to the petition or within 60 days of filing the response, *unless those time periods are extended by written agreement of the parties or by court order*. The bill also would require the preliminary declaration of disclosure of assets to include all tax returns filed by the declarant within the 2 years prior to the date that the party served the declaration.

Vote: majority. Appropriation: no. Fiscal committee: no.
State-mandated local program: no.

The people of the State of California do enact as follows:

1 SECTION 1. Section 2104 of the Family Code is amended to
2 read:

3 2104. (a) Except by court order for good cause, as provided
4 in Section 2107, in the time period set forth in subdivision (f), each
5 party shall serve on the other party a preliminary declaration of
6 disclosure, executed under penalty of perjury on a form prescribed
7 by the Judicial Council. The commission of perjury on the
8 preliminary declaration of disclosure may be grounds for setting
9 aside the judgment, or any part or parts thereof, pursuant to Chapter
10 10 (commencing with Section 2120), in addition to any and all
11 other remedies, civil or criminal, that otherwise are available under
12 law for the commission of perjury. The preliminary declaration of
13 disclosure shall include all tax returns filed by the declarant within
14 the two years prior to the date that the party served the declaration.

15 (b) The preliminary declaration of disclosure shall not be filed
16 with the court, except on court order. However, the parties shall
17 file proof of service of the preliminary declaration of disclosure
18 with the court.

19 (c) The preliminary declaration of disclosure shall set forth with
20 sufficient particularity, that a person of reasonable and ordinary
21 intelligence can ascertain, all of the following:

22 (1) The identity of all assets in which the declarant has or may
23 have an interest and all liabilities for which the declarant is or may
24 be liable, regardless of the characterization of the asset or liability
25 as community, quasi-community, or separate.

26 (2) The declarant's percentage of ownership in each asset and
27 percentage of obligation for each liability where property is not
28 solely owned by one or both of the parties. The preliminary
29 declaration may also set forth the declarant's characterization of
30 each asset or liability.

31 (d) A declarant may amend his or her preliminary declaration
32 of disclosure without leave of the court. Proof of service of any
33 amendment shall be filed with the court.

34 (e) Along with the preliminary declaration of disclosure, each
35 party shall provide the other party with a completed income and
36 expense declaration unless an income and expense declaration has
37 already been provided and is current and valid.

1 (f) The petitioner shall serve the other party with the preliminary
2 declaration of disclosure either concurrently with the petition for
3 dissolution, or within 60 days of filing the petition. The respondent
4 shall serve the other party with the preliminary declaration of
5 disclosure either concurrently with the response to the petition, or
6 within 60 days of filing the response. *The time periods specified*
7 *in this subdivision may be extended by written agreement of the*
8 *parties or by court order.*

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