

AMENDED IN ASSEMBLY MARCH 16, 2009

CALIFORNIA LEGISLATURE—2009—10 REGULAR SESSION

ASSEMBLY BILL

No. 154

Introduced by Assembly Member Evans

January 23, 2009

An act to amend Sections 16118 and 16119 of the Welfare and Institutions Code, relating to adoption assistance.

LEGISLATIVE COUNSEL'S DIGEST

AB 154, as amended, Evans. Adoption assistance: federal law.

Under existing law the State Department of Social Services is required to provide assistance to families adopting children from the foster care system. Payments may be made for ongoing expenses or for one-time adoption expenses, as provided. Existing law requires the department to actively seek and make maximum use of federal funds that may be available for those purposes.

This bill would, in accordance with federal law, require any savings realized from the change in federal funding for adoption assistance resulting from the enactment of specified federal legislation to be spent for the provision of foster care and adoption services.

Existing law also requires the department or the licensed adoption agency to disclose specified information to prospective adoptive families.

This bill would add to those disclosure requirements that the department or licensed adoption agency inform the prospective adoptive family of their potential eligibility for a federal *and state* tax credit.

Vote: majority. Appropriation: no. Fiscal committee: yes.
State-mandated local program: no.

The people of the State of California do enact as follows:

1 SECTION 1. Section 16118 of the Welfare and Institutions
2 Code is amended to read:

3 16118. (a) The department shall establish and administer the
4 program to be carried out by the department or the county pursuant
5 to this chapter. The department shall adopt any regulations
6 necessary to carry out the provisions of this chapter.

7 (b) The department shall keep the records necessary to evaluate
8 the program's effectiveness in encouraging and promoting the
9 adoption of children eligible for the Adoption Assistance Program.

10 (c) The department or the county responsible for providing
11 financial aid in the amount determined in Section 16120 shall have
12 responsibility for certifying that the child meets the eligibility
13 criteria and for determining the amount of financial assistance
14 needed by the child and the adopting family.

15 (d) The department shall actively seek and make maximum use
16 of federal funds that may be available for the purposes of this
17 chapter. In accordance with federal law, any savings in state funds
18 realized from the change in federal funding for adoption assistance
19 resulting from the enactment of Public Law 110-351 shall be spent
20 for the provision of foster care and adoption services. All gifts or
21 grants received from private sources for the purpose of this chapter
22 shall be used to offset public costs incurred under the program
23 established by this chapter.

24 (e) For purposes of this chapter, the county responsible for
25 determining the child's Adoption Assistance Program eligibility
26 status and for providing financial aid in the amount determined in
27 Sections 16120 and 16120.1 shall be the county that, at the time
28 of the adoptive placement, would otherwise be responsible for
29 making a payment pursuant to Section 11450 under the CalWORKs
30 program or Section 11461 under the Aid to Families with
31 Dependent Children-Foster Care program if the child were not
32 adopted. When the child has been voluntarily relinquished for
33 adoption prior to a determination of eligibility for this payment,
34 the responsible county shall be the county in which the
35 relinquishing parent resides. The responsible county for all other
36 eligible children shall be the county where the child is physically
37 residing prior to placement with the adoptive family. The

1 responsible county shall certify eligibility on a form prescribed by
2 the department.

3 SEC. 2. Section 16119 of the Welfare and Institutions Code is
4 amended to read:

5 16119. (a) At the time application for adoption of a child who
6 is potentially eligible for Adoption Assistance Program benefits
7 is made, and at the time immediately prior to the finalization of
8 the adoption decree, the department or the licensed adoption
9 agency, whichever is appropriate, shall provide the prospective
10 adoptive family with information, in writing, on the availability
11 of Adoption Assistance Program benefits, with an explanation of
12 the difference between these benefits and foster care payments.
13 The department or the licensed adoption agency shall also provide
14 the prospective adoptive family with information, in writing, on
15 the availability of reimbursement for the nonrecurring expenses
16 incurred in the adoption of the Adoption Assistance Program
17 eligible child. The department or licensed adoption agency shall
18 also provide the prospective adoptive family with information on
19 the availability of mental health services through the Medi-Cal
20 program or other programs.

21 (b) The department or the licensed agency shall encourage
22 families that elect not to sign an adoption assistance agreement to
23 sign a deferred adoption assistance agreement.

24 (c) The department or the county, whichever is responsible for
25 determining the child's eligibility for the Adoption Assistance
26 Program, shall assess the needs of the child and the circumstances
27 of the family.

28 (d) (1) The amount of an adoption assistance cash benefit, if
29 any, shall be a negotiated amount based upon the needs of the child
30 and the circumstances of the family. There shall be no means test
31 used to determine an adoptive family's eligibility for the Adoption
32 Assistance Program. In those instances where an otherwise eligible
33 child does not require a cash benefit, Medi-Cal eligibility may be
34 established for the child, as needed.

35 (2) For purposes of paragraph (1), "circumstances of the family"
36 includes the family's ability to incorporate the child into the
37 household in relation to the lifestyle, standard of living, and future
38 plans and to the overall capacity to meet the immediate and future
39 plans and needs, including education, of the child.

1 (e) The department or the licensed adoption agency shall inform
2 the prospective adoptive family regarding the county responsible
3 for providing financial aid to the adoptive family in an amount
4 determined pursuant to Sections 16120 and 16120.1.

5 (f) The department or the licensed adoption agency shall inform
6 the prospective adoptive family that the adoptive parents will
7 continue to receive benefits in the agreed upon amount unless one
8 of the following occurs:

9 (1) The department determines that the adoptive parents are no
10 longer legally responsible for the support of the child.

11 (2) The department determines that the child is no longer
12 receiving support from the adoptive family.

13 (3) The adoption assistance payment exceeds the amount that
14 the child would have been eligible for in a licensed foster home.

15 (4) The adoptive parents demonstrate a need for an increased
16 payment.

17 (5) The adoptive parents voluntarily reduce or terminate
18 payments.

19 (6) The adopted child has an extraordinary need that was not
20 anticipated at the time the amount of the adoption assistance was
21 originally negotiated.

22 (g) The department or licensed adoption agency shall inform
23 the prospective adoptive family of their potential eligibility for a
24 federal tax credit under Section 23 of the Internal Revenue Code
25 of 1986 (26 U.S.C. Sec. 23) *and a state tax credit under Section*
26 *17052.25 of the Revenue and Tax Code.*